



Zytronic PLC - ZYT  
 Blocklisting Interim Review  
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RNS Number : 6707N

Zytronic PLC  
 01 February 2016

Zytronic plc (the "Company")

Block Listing Interim Review

Pursuant to AIM Rule 29 and Schedule 6 of the AIM Rules for Companies, Zytronic plc makes the following update on its block listing:

**Date: 1 February 2016**

Name of <i>applicant</i> :		ZYTRONIC PLC		
Name of scheme:		(1) Enterprise Management Incentive ("EMI") Scheme, 2008 <sup>(a)</sup> , 2010 <sup>(a)</sup> , 2011 and 2012 (2) Unapproved Executive ("UE") Scheme 2011 (3) Incentive Award Plan ("IAP") 2014 (4) Total Figures for all schemes relate to ordinary shares of 1.0p each ("Ordinary Shares")		
Period of return:	From:	1 August 2015	To:	31 January 2016
Balance of unallotted securities under scheme(s) from previous return:		(1)	176,695	
		(2)	20,000	
		(3)	<u>525,000</u>	
		(4)	721,695	

<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	(1) Nil (2) Nil (3) <u>Nil</u> (4) Nil
<u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period:	(1) 97,182 (2) Nil (3) <u>Nil</u> (4) 97,182
<u>Less:</u> Number of options over securities which have now lapsed:	(1) Nil (2) Nil (3) <u>Nil</u> (4) Nil
<u>Equals:</u> Balance under schemes not yet issued/allotted at end of period:	(1) 79,513 (2) 20,000 (3) <u>525,000</u> (4) 624,513

Number and class of securities originally admitted:	(1 & 2) Two blocks of 561,215 <sup>(b)</sup> and 364,623 <sup>(c)</sup> (3) <u>525,000</u> <sup>(d)</sup> (4) 1,450,838 (Ordinary Shares)
Dates of admission:	(1 & 2) 02/02/11 <sup>(b)</sup> and 18/02/13 <sup>(c)</sup> (3) 06/08/14 <sup>(d)</sup>
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Notes:

- (a) All options issued under the 2008 and 2010 EMI Schemes have now been exercised, there are no Ordinary Shares under these schemes that are not yet issued/allotted at the end of the period and these schemes will therefore not feature in future six-monthly returns.
- (b) This block admission relates to the potential issue of up to 561,215 Ordinary Shares under the 2008 UE Scheme, the 2004, 2005, 2006, 2008, 2009 and 2010 EMI Schemes and the 2008 Sharesave Scheme. There are no schemes with remaining options outstanding under this block admission and details of this block admission will therefore not feature in future six-monthly returns.

- (c) This block admission relates to the potential issue of up to 364,623 Ordinary Shares under the 2011 UE Scheme and the 2010 Parallel, 2011 and 2012 EMI Schemes. The schemes with remaining options outstanding at the period end are the 2011 UE Scheme and the 2011 and 2012 EMI Schemes.
- (d) This block admission relates to the potential issue of up to 525,000 Ordinary Shares under the 2014 IAP Scheme.