



The Board is pleased to announce that Zytronic, in conjunction with FRP Advisory Trading Ltd, has been winding down the business, which is at an advanced stage. The Board aims to complete the sale of all assets by the end of September 2025.

The Board intends to return ALL cash (less expenses) via a Voluntary Liquidation, and it is estimated that Shareholders will receive a return of between 48p and 58p per share.

The Board will provide a further update when the sales process has been completed.

These estimates are based upon the key assumptions and limitations set out in the letter from FRP Advisory Trading Ltd, which is attached to this announcement.

The Board hopes to commence the liquidation process, enabling the return of funds to Shareholders in October 2025.

We wish to also inform all stakeholders that the current auction on the Asset Match platform has been extended and will now close on 12th September 2025.

This extension provides additional time for interested parties to participate. We appreciate your continued support and engagement throughout our time on the platform.

John Walter

Chair of Zytronic